



إتقان خدمة العملاء في عصر الذكاء الاصطناعي: المهارات والاستراتيجيات



AGILE LEADERS
Training Center

23 - 27 Aug 2026
كيب تاون

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Course Overview:

In today's competitive business landscape, customer service and sales automation are increasingly interconnected; they collaborate to create seamless and personalized customer experiences. The course on Excellence in Customer Service and Sales Automation in the Age of Artificial Intelligence combines AI-powered customer service techniques with AI-driven sales strategies. Participants will gain the skills needed to excel in both areas.

Target Audience:

- Customer service professionals
- Sales representatives
- Business development executives
- Call centre agents
- Account managers
- CRM and marketing specialists

Targeted Organizational Departments:

- Customer service departments
- Sales and business development teams
- Marketing and CRM teams
- Call centres
- Digital transformation and innovation departments

Targeted Industries:

- Retail
- Hospitality
- Banking and financial services
- Telecommunications
- E-commerce and SaaS
- Technology and professional services

Course Offerings:

By the end of this course, participants will be able to:

- Leverage AI for lead generation and qualification to automate prospecting
- Utilize AI sales assistants to streamline responses, follow-ups, and customer outreach
- Optimize the entire sales cycle using AI to enhance efficiency at each stage
- Apply customer segmentation tools to deliver hyper-personalized sales and service experiences
- Integrate AI customer service technologies with sales strategies for cohesive customer journeys

Training Methodology:

This course offers immersive, hands-on training that combines theoretical knowledge with practical AI tool applications. Sessions include expert-led presentations, live demonstrations, and discussions on balancing AI automation with human-centred sales and service.

Participants will engage in:

- Case studies of successful AI-driven customer service and sales strategies
- Group activities simulating AI-assisted lead qualification and customer personalization
- Role-playing exercises for AI-assisted follow-ups and sales conversations
- Feedback sessions to evaluate how AI enhances or limits customer experiences
- Interactive workshops on building AI-enhanced customer service and sales strategies

Course Toolbox:

- Comprehensive ebooks
- Reading materials and guides
- Online resources for AI tools in customer service and sales automation
- Checklists and templates for implementing AI-driven sales strategies
- Case study library focusing on AI in sales, lead generation, and customer service

Course Agenda:

Day 1: Introduction to AI in Customer Service and Sales

- Evolution from Traditional to AI-Driven Sales & Service **Topic 1:**
- AI for 24/7 Customer Support & Automated Lead Follow-Ups **Topic 2:**
- Personalization at Scale with AI-Driven Recommendations **Topic 3:**
- Streamlining the Marketing & Sales Funnel with AI **Topic 4:**
- AI-Enhanced Surveys & Customer Feedback Collection **Topic 5:**
- Balancing AI Automation with Human Empathy **Topic 6:**
- Key takeaways and discussion on applying AI in customer service and sales **Reflection & Review:**

Day 2: AI-driven Content Generation and Customer Segmentation

- AI in Sales & Service Content Generation Topic 1: •
- AI-Powered Multilingual Outreach & Customer Service Topic 2: •
- Smart Customer Segmentation with Predictive AI Insights Topic 3: •
- Proactive AI Retention Strategies for Sales & Service Topic 4: •
- Hyper-Personalized Experiences with AI Recommendations Topic 5: •
- Personalization vs Privacy - Balancing Customization and Ethics Topic 6: •
- Group reflection on best practices for AI-driven segmentation and content Reflection & Review: •

Day 3: AI for Conversational Sales and Follow-Ups

- AI-Powered Sales Assistants for Follow-Ups Topic 1: •
- AI for Analyzing Customer and Prospect Feedback Topic 2: •
- Using Generative AI for Sales Conversations Topic 3: •
- Predictive Insights to Forecast Customer Needs Topic 4: •
- Case Study: AI-Driven Sales Success Stories Topic 5: •
- Measuring AI's Impact on Sales Team Performance Topic 6: •
- Lessons learned on optimizing follow-ups and feedback loops with AI Reflection & Review: •

Day 4: Risks, Ethics, and Human Oversight

- Risks of Over-Automating Sales & Service Processes Topic 1: •
- Case Studies of AI Failures in Customer Service & Sales Topic 2: •
- Importance of Human Oversight in AI-Driven Sales Topic 3: •
- Ethical Use of AI in Sales & Customer Data Management Topic 4: •
- Best Practices for Responsible AI Use Topic 5: •
- Building a Framework for AI Governance in Sales & Service Topic 6: •
- Identifying the limits of AI and safeguarding customer trust Reflection & Review: •

Day 5: Building Your AI-Driven Service & Sales Strategy

- Elements of an AI-Powered Sales & Service Strategy Topic 1: •
- Aligning AI Tools Across Customer Journeys Topic 2: •
- Best Practices for Continuous AI Optimization Topic 3: •
- Case Study: Excellence in AI-Driven Sales & Service Topic 4: •
- Ongoing Training for AI in Customer Service & Sales Topic 5: •
- Drafting Personalized Action Plans for AI Integration Topic 6: •
- Final review and participant action plans for AI adoption Reflection & Review: •

FAQ:

What specific qualifications or prerequisites are needed for participants before enrolling in the course? •

This course is designed for professionals with experience in sales, customer service, or marketing. No advanced technical knowledge is required; familiarity with customer journeys is recommended.

How long is each day's session, and is there a total number of hours required for the entire course? •

Each day includes 4-5 hours of training, totalling approximately 20-25 hours across five days.

How does AI support both sales and customer service teams simultaneously? •

AI tools help unify customer data, providing personalized insights that guide both customer service responses and sales strategies. AI ensures the right message reaches the right customer at the right time, optimizing both customer satisfaction and sales performance.

How This Course is Different from Other Excellence in Customer Service Courses:

Excellence in Customer Service and Sales Automation in the Age of Artificial Intelligence is a unique program that integrates practical AI applications for sales and customer service teams. It not only teaches AI concepts but also includes hands-on exercises with tools for lead generation, sales follow-ups, and customer segmentation.

Participants will master to implementation of AI-driven strategies while maintaining human empathy, covering the entire customer and sales lifecycle. This course's focus on sales automation, customer service enhancement, and ethical AI makes it essential for forward-thinking organizations.



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فئات الدورات التدريبية



HR TRAINING & DEVELOPMENT

دورات إدارة و تطوير الموارد البشرية



دورات إدارة و تحليل البيانات ودورات علم البيانات



دورات إدارة الجودة وتطوير العمليات



الدورات التدريبية في مجال البيئة والاستدامة



دورات التسويق وإدارة علاقات العملاء وإدارة المبيعات



دورات التدريب القانوني والمشتريات والتعاقدات



دورات الاتصال الجماهيري و السياسات والعلاقات العامة



دورات الذهن السيبراني ودورات تقنية المعلومات



دورات الصيانة ودورات المجالات الهندسية المتنوعة



دورات الصحة والسلامة والذهن المهني



دورات السكرتارية و إدارة المكاتب



دورات الحوكمة وإدارة المخاطر والامتثال



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فئات الدورات التدريبية



دورات معتمدة من قبل هيئات دولية



دورات في مجالات القيادة والإدارة



دورات المهارات الشخصية وتطوير الذات



دورات المحاسبة و التمويل و دورات الإدارة
المالية



دورات مكتب إدارة المشاريع وإدارة المشاريع
الرشيقة

مدن التدريب



أوسلندا - هولندا



أكرا - غانا



أثينا - اليونان



أبوظبي - الإمارات العربية المتحدة



الدوحة - قطر



الدار البيضاء - المغرب



الجبيل - المملكة العربية السعودية



إسطنبول - تركيا



المنامة - مملكة البحرين



الكويت - الكويت



القاهرة - مصر



الرياض - المملكة العربية السعودية



بانكوك - تايلند



بالي - جمهورية إندونيسيا



باكو - أذربيجان



باريس - فرنسا

مدن التدريب



بورنو - البرتغال



برلين - ألمانيا



برشلونة - إسبانيا



براغ - جمهورية التشيك



جاكرتا - جمهورية إندونيسيا



تورنتو - كندا



تيليسي - جورجيا



بوكيت - تايلاند



روما - إيطاليا



دبي - الإمارات العربية المتحدة



جوهانسبرغ - جنوب إفريقيا



جنيف - سويسرا



سيول - كوريا الجنوبية



سنغافورة - سنغافورة



سان دييغو - الولايات المتحدة الأمريكية



زنبار - تنزانيا

مدن التدريب



طشقند - أوزبكستان



طرابزون - تركيا



شيكاغو - الولايات المتحدة الأمريكية



شرم الشيخ - مصر



فرانكفورت - ألمانيا



عن بعد - منصة زووم



عمان - المملكة الأردنية الهاشمية



طوكيو - اليابان



لانكاوي - مالايزيا



كيب تاون - جنوب إفريقيا



كوالالمبور - مالايزيا



فيينا - النمسا



مدريد - إسبانيا



ماربيا - إسبانيا



لندن - المملكة المتحدة



لشبونة - البرتغال

مدن التدريب



فيونخ - ألمانيا



ميلان - إيطاليا



مونتره - سويسرا



مسقط - سلطنة عمان



نيس - فرنسا



نairobi - كينيا

WHO WE ARE

Agile Leaders is a renowned training center with a team of experienced experts in vocational training and development. With 20 years of industry experience, we are committed to helping executives and managers replace traditional practices with more effective and agile approaches.

OUR VISION

We aspire to be the top choice training provider for organizations seeking to embrace agile business practices. As we progress towards our vision, our focus becomes increasingly customer-centric and agile.

OUR MISSION

We are dedicated to developing value-adding, customer-centric agile training courses that deliver a clear return on investment. Guided by our core agile values, we ensure our training is actionable and impactful.

WHAT DO WE OFFER

At Agile Leaders, we offer agile, bite-sized training courses that provide a real-life return on investment. Our courses focus on enhancing knowledge, improving skills, and changing attitudes. We achieve this through engaging and interactive training techniques, including Q&As, live discussions, games, and puzzles.



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