



دورة تدريبية في إتقان تهويل المشاريع والنهذجة المالية للمشاريع



دورة تدريبية في إتقان تمويل المشاريع والنهضة المالية للمشاريع

الرجوع: 36364_27013 التاريخ: 23 - 27 Mar 2027 الموقع: دبي - Road Zayed Sheikh Marriott by Inn Residence الرسوم: Euro 4500

Course Overview:

The course is a complete training course that immerses participants in the fundamentals and advanced aspects of project finance. This course covers essential topics including project finance fundamentals, stakeholder dynamics, and the differences between project finance structures and corporate finance. Participants will explore a range of project finance models and develop best practices in financial modeling, with hands-on experience in creating integrated financial statements and applying control account methodologies.

Target Audience:

- Financial Analysts, Project Finance Managers, Investment Analysts
- Project Managers and Corporate Finance Professionals
- Senior Accountants, Treasury Analysts, and Finance Directors

Targeted Organizational Departments:

- Finance
- Treasury
- Project Management
- Investment
- Strategic Planning departments.

Targeted Industries:

- Infrastructure
- Real Estate
- Renewable Energy
- Oil & Gas
- Telecommunications
- Public-Private Partnership sectors.

Course Offerings:

By the end of this course, participants will be able to:

- Differentiate project finance from corporate finance, focusing on model structures.
- Develop robust project finance models and integrated financial statements.
- Model timing flexibility and delays, calculate debt ratios, and optimize financial models.
- Analyze financing costs, sculpt debt repayments, and manage project funding requirements.
- Test models for robustness and use Visual Basic for circularity management.

Training Methodology:

The course employs an engaging blend of interactive lectures, group discussions, and case studies to enhance understanding of project finance fundamentals, control account methodology, and model development.

Course Toolbox:

- Course ebook, Case Study Documents, Excel Templates for Financial Modeling
- Online resources and checklists on best practices in project finance models

Course Agenda:

Day 1: Foundations of Project Finance

- Introduction to Project Finance - Key Features and Stakeholders Topic 1:
- Project Finance Structures and Their Applications Topic 2:
- Types of Project Finance Models and Their Uses Topic 3:
- Project Finance vs. Corporate Finance - Key Comparisons Topic 4:
- Understanding Financial Modeling in Project Finance Topic 5:
- Overview of the Project Finance Model Development Process Topic 6:
- Key Concepts in Project Finance and Model Development Reflection & Review:

Day 2: Modeling Best Practices and Timing Calculations

- Recap of Modeling Best Practices and Integrated Financial Statements Topic 1:
- Control Account Methodology in Project Finance Models Topic 2:
- Order of Model Construction in Project Finance Topic 3:
- Project Timing Calculations - Construction and Operating Phases Topic 4:
- Modeling Timing Flexibility and Delay Scenarios Topic 5:
- Incorporating Indexation Factors in Project Models Topic 6:
- Applying Modeling Best Practices and Timing Calculations Reflection & Review:



Day 3: Construction Phase Modeling and Funding

- Treatment and Capitalization of Asset Classes in Project Finance Topic 1: •
- Determining Project Funding Requirements and Sources Topic 2: •
- Managing Drawdown Orders and Circularity Issues Topic 3: •
- Debt Sizing and Modeling Financing Costs Topic 4: •
- One-off and Ongoing Fees in Project Finance Topic 5: •
- Accessing Public Funds for Project Finance Topic 6: •
- Construction Phase Modeling and Funding Strategies Reflection & Review: •

Day 4: Operations Phase Modeling and Debt Management

- Overview of Availability Payment Models Topic 1: •
- Modeling Cash Waterfall Structures in Project Finance Topic 2: •
- Non-Sculpted vs. Sculpted Debt Repayments Topic 3: •
- Calculating Reserve Accounts and Debt Ratios Topic 4: •
- Simplified Corporation and Deferred Tax Calculations Topic 5: •
- Equity Investor Returns and Restrictions on Distributions Topic 6: •
- Operational Modeling and Debt Structuring Techniques Reflection & Review: •

Day 5: Outputs, Optimization, and Model Testing

- Key Outputs for Funders and Sponsors in Project Finance Topic 1: •
- Running Optimization Procedures in Project Finance Models Topic 2: •
- Leveraging Optimization Levers and Model Outputs Topic 3: •
- Introduction to Visual Basic for Financial Model Automation Topic 4: •
- Stress Testing Models and Ensuring Robustness Topic 5: •
- Tips and Tricks for Model Testing and Troubleshooting Topic 6: •
- Course Wrap-Up, Q&A, and Final Reflections on Model Mastery Reflection & Review: •

How This Course is Different from Other Project Finance Courses:

The course stands out by offering an in-depth, hands-on approach to mastering project finance models. Unlike many courses that focus solely on theory, this course provides participants with practical methods and real-world case studies, allowing them to apply project finance fundamentals, financing costs modeling, and timing flexibility to realistic scenarios.



فئات الدورات التدريبية



HR TRAINING & DEVELOPMENT

دورات إدارة و تطوير الموارد البشرية



دورات إدارة و تحليل البيانات ودورات علم البيانات



دورات إدارة الجودة وتطوير العمليات



الدورات التدريبية في مجال البيئة والاستدامة



دورات التسويق وإدارة علاقات العملاء وإدارة المبيعات



دورات التدريب القانوني والمشتريات والتعاقدات



دورات الاتصال الجماهيري و السياسات والعلاقات العامة



دورات النظم السيبراني ودورات تقنية المعلومات



دورات الصيانة ودورات المجالات الهندسية المتنوعة



دورات الصحة والسلامة والأمن المهني



دورات السكرتارية و إدارة المكاتب



دورات الحوكمة وإدارة المخاطر والامتثال



فئات الدورات التدريبية



دورات معتمدة بشهادة CPD



دورات في مجالات القيادة والإدارة



دورات المهارات الشخصية وتطوير الذات



دورات المحاسبة و التمويل و دورات الإدارة
الهائية



دورات مكتب إدارة المشاريع وإدارة المشاريع
الرشيقة



دورات معتمدة من قبل هيئات دولية

مدن التدريب



اسطنبول - تركيا



أموستردام - هولندا



أنقرة - تركيا



أثينا - اليونان



الرياض - المملكة العربية السعودية



الدوحة - قطر



الدار البيضاء - المغرب



الجبيل - المملكة العربية السعودية



باريس - فرنسا



المنامة - مملكة البحرين



الكويت - الكويت



القاهرة - مصر



براغ - جمهورية التشيك



بانكوك - تايلاند



بالي - جمهورية إندونيسيا



باكو - أذربيجان

مدن التدريب



جاكرتا - جمهورية اندونيسيا



تبليسي - جورجيا



بوكيت - تايلاند



برشلونة - اسبانيا



روما - ايطاليا



دبي - الامارات العربية المتحدة



جوهانسبرغ - جنوب افريقيا



جنيف - سويسرا



شهر الشيخ - مصر



سيول - كوريا الجنوبية



سان دييغو - الولايات المتحدة
الامريكية



زنجار - تنزانيا



طوكيو - اليابان



طشقند - اوزبكستان



طرابزون - تركيا



شيكاغو - الولايات المتحدة
الامريكية

مدن التدريب



كوالالمبور - ماليزيا



فيينا - النمسا



عن بعد - منصة زووم



عمان - المملكة الأردنية الهاشمية



ماربيا - اسبانيا



لندن - المملكة المتحدة



لانكاوي - ماليزيا



كيب تاون - جنوب إفريقيا



ميلان - إيطاليا



مونترال - سويسرا



مسقط - سلطنة عمان



مدريد - إسبانيا



نيس - فرنسا



نيروبي - كينيا



ميونخ - ألمانيا

WHO WE ARE

Agile Leaders is a renowned training center with a team of experienced experts in vocational training and development. With 20 years of industry experience, we are committed to helping executives and managers replace traditional practices with more effective and agile approaches.

OUR VISION

We aspire to be the top choice training provider for organizations seeking to embrace agile business practices. As we progress towards our vision, our focus becomes increasingly customer-centric and agile.

OUR MISSION

We are dedicated to developing value-adding, customer-centric agile training courses that deliver a clear return on investment. Guided by our core agile values, we ensure our training is actionable and impactful.

WHAT DO WE OFFER

At Agile Leaders, we offer agile, bite-sized training courses that provide a real-life return on investment. Our courses focus on enhancing knowledge, improving skills, and changing attitudes. We achieve this through engaging and interactive training techniques, including Q&As, live discussions, games, and puzzles.



AGILE LEADERS
Training Center

CONTACT US

 UAE, Dubai Investment Park First

 +971585964727
+447700176600

 sales@agile4training.com