



## دورة تدريبية في إتقان التهويل للمشاريع: الاستراتيجيات، المخاطر، ورؤى المستثمرين



**AGILE LEADERS**  
Training Center

20 - 24 Apr 2027

مدرب



## دورة تدريبية في إتقان التمويل للمشاريع: الاستراتيجيات، المخاطر، ورؤى المستثمرين

الرجوع: 36337\_25161 التاريخ: 20 - 24 Apr 2027 الموقع: مدريد الرسوم: Euro 5700

### Course Overview:

The course provides a complete understanding of project finance structures, covering project funding alternatives, financing strategies, and investor profiles. It focuses on debt and equity management, investment agreement terms, and risk management in public-private partnerships. Participants gain practical knowledge in construction financing, lease financing, and financial ratios like DSCR. The course equips participants to navigate complex project finance agreements, structure financial covenants, and evaluate secured and unsecured debt options.

### Target Audience:

- Project Finance Managers
- Investment Analysts
- Financial Advisors
- Public-Private Partnership PPP Coordinators
- Corporate Finance Officers
- Infrastructure Project Developers

### Targeted Organizational Departments:

- Corporate Finance Departments
- Investment and Risk Management Teams
- Infrastructure Development Units
- Public-Private Partnership PPP Divisions

### Targeted Industries:

- Infrastructure Development
- Renewable Energy
- Real Estate and Construction
- Telecommunications
- Transportation and Logistics
- Oil and Gas

## Course Offerings:

By the end of this course, participants will be able to:

- Design and implement project finance structures.
- Evaluate and select the best project funding alternatives.
- Analyze financial ratios such as DSCR for project viability.
- Apply risk management techniques to reduce project finance risks.
- Structure investment agreements with terms and financial covenants.
- Understand investor profiles and criteria for project funding.
- Manage both secured and unsecured debt in project finance.
- Utilize financial modelling to assess project finance performance.

## Training Methodology:

This course employs a variety of interactive training methodologies to maximize participant engagement and learning. Case studies on real-life projects, such as the N4 toll road, will be used to illustrate project finance structures and funding alternatives. Group discussions will focus on analysing investor profiles and risk management strategies. Interactive sessions will provide hands-on experience in constructing project finance agreements and evaluating financial ratios such as the Debt Service Coverage Ratio DSCR.

## Course Toolbox:

- Project Finance Workbook
- Case Studies on PPP Finance and Large Infrastructure Projects
- Templates for Investment Agreements and Financial Covenants

## Course Agenda:

### Day 1: Introduction to Project Finance

- Overview of Project Finance Structures Topic 1:
- Project Funding Alternatives Topic 2:
- Understanding Investor Profiles in Project Finance Topic 3:
- Criteria for Investors in Project Funding Topic 4:
- Terms and Conditions of Investment Agreements Topic 5:
- Financing Strategies for Public-Private Partnership PPP Projects Topic 6:
- Overview of Day 1 topics, including project finance structures and funding alternatives. Reflection & Review:

## Day 2: Risk Management and Debt in Project Finance

- Identifying and Managing Risk in Project Finance Topic 1: •
- Debt and Equity in Project Finance Topic 2: •
- Understanding Debt Service Coverage Ratio DSCR Topic 3: •
- Key Financial Covenants in Project Finance Topic 4: •
- Secured and Unsecured Debt in Project Finance Topic 5: •
- Convertible Debt and Preferred Equity in Projects Topic 6: •
- Key insights into project finance risk management and debt structuring. Reflection & Review: •

## Day 3: Financial Modeling and Project Financing Strategies

- Financial Modeling for Project Finance Topic 1: •
- Use of Financial Ratios in Project Finance Topic 2: •
- Construction Financing in Project Development Topic 3: •
- Bridging Finance and Lease Financing Topic 4: •
- Project Finance Agreements and Legal Structures Topic 5: •
- Economic Conditions Impacting Project Finance Topic 6: •
- Review of financial modelling and its importance in project finance strategies. Reflection & Review: •

## Day 4: Case Studies and Application of Project Finance Concepts

- Case Study: N4 Toll Road - A PPP Project Topic 1: •
- Funding Large Infrastructure Projects Topic 2: •
- Project Finance in Developing Countries Topic 3: •
- Credit Analysis for Project Funding Topic 4: •
- Managing Project Completion Risks Topic 5: •
- Contractual Arrangements in Project Finance Topic 6: •
- Lessons from real-world case studies and their application in project finance. Reflection & Review: •

## Day 5: Advanced Topics in Project Finance

- Financial Engineering in Project Finance Topic 1: •
- Structuring Long-term and Short-term Project Securities Topic 2: •
- Securing Investors for Project Finance Topic 3: •
- Trends in the Project Finance Industry Topic 4: •
- Building Relationships with Key Stakeholders and Investors Topic 5: •
- The Future of Project Finance and Emerging Opportunities Topic 6: •
- Final reflections on advanced project finance strategies and course wrap-up. Reflection & Review: •

## How This Course is Different from Other Project Finance Courses:

The course takes a hands-on approach to learning, using real-world case studies like the N4 toll road project. It covers practical applications of financial ratios like DSCR and delves deeply into secured and unsecured debt management, as well as public-private partnerships PPP. The course combines industry trends with practical methodologies, offering actionable insights for finance professionals.



## فئات الدورات التدريبية



HR TRAINING & DEVELOPMENT

دورات إدارة و تطوير الموارد البشرية



دورات إدارة و تحليل البيانات ودورات علم البيانات



دورات إدارة الجودة وتطوير العمليات



الدورات التدريبية في مجال البيئة والاستدامة



دورات التسويق وإدارة علاقات العملاء وإدارة المبيعات



دورات التدريب القانوني والمشتريات والتعاقدات



دورات الاتصال الجماهيري و السياسات والعلاقات العامة



دورات النظم السيبراني ودورات تقنية المعلومات



دورات الصيانة ودورات المجالات الهندسية المتنوعة



دورات الصحة والسلامة والأمن المهني



دورات السكرتارية و إدارة المكاتب



دورات الحوكمة وإدارة المخاطر والامتثال



## فئات الدورات التدريبية



دورات معتمدة من قبل هيئات دولية



دورات في مجالات القيادة والإدارة



دورات المهارات الشخصية وتطوير الذات



دورات المحاسبة و التمويل و دورات الإدارة  
المالية



دورات مكتب إدارة المشاريع وإدارة المشاريع  
الرشيقية

## مدن التدريب



اسطنبول - تركيا



أمستردام - هولندا



أكرا - غانا



أثينا - اليونان



الرياض - المملكة العربية السعودية



الدوحة - قطر



الدار البيضاء - المغرب



الجبيل - المملكة العربية السعودية



باريس - فرنسا



المنامة - مملكة البحرين



الكويت - الكويت



القاهرة - مصر



براغ - جمهورية التشيك



بانكوك - تايلند



بالي - جمهورية إندونيسيا



باكو - أذربيجان

## مدن التدريب



جاكرتا - جمهورية اندونيسيا



تبليسي - جورجيا



بوكيت - تايلاند



برشلونة - إسبانيا



روما - إيطاليا



دبي - الإمارات العربية المتحدة



جوهانسبرغ - جنوب إفريقيا



جنيف - سويسرا



شرم الشيخ - مصر



سيول - كوريا الجنوبية



سان دييغو - الولايات المتحدة الأمريكية



زنجبار - تنزانيا



طوكيو - اليابان



طشقند - أوزبكستان



طرابزون - تركيا



شيكاغو - الولايات المتحدة الأمريكية

## مدن التدريب



كوالالمبور - ماليزيا



فيينا - النمسا



عن بعد - منصة زووم



عمان - المملكة الأردنية الهاشمية



ماربيا - اسبانيا



لندن - المملكة المتحدة



لانكاوي - ماليزيا



كيب تاون - جنوب إفريقيا



ميلان - إيطاليا



مونترنو - سويسرا



مسقط - سلطنة عمان



مدريد - إسبانيا



نيس - فرنسا



نيروبي - كينيا



ميونخ - ألمانيا

# WHO WE ARE

Agile Leaders is a renowned training center with a team of experienced experts in vocational training and development. With 20 years of industry experience, we are committed to helping executives and managers replace traditional practices with more effective and agile approaches.

## OUR VISION

We aspire to be the top choice training provider for organizations seeking to embrace agile business practices. As we progress towards our vision, our focus becomes increasingly customer-centric and agile.

## OUR MISSION

We are dedicated to developing value-adding, customer-centric agile training courses that deliver a clear return on investment. Guided by our core agile values, we ensure our training is actionable and impactful.

## WHAT DO WE OFFER

At Agile Leaders, we offer agile, bite-sized training courses that provide a real-life return on investment. Our courses focus on enhancing knowledge, improving skills, and changing attitudes. We achieve this through engaging and interactive training techniques, including Q&As, live discussions, games, and puzzles.



**AGILE LEADERS**  
Training Center

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